



**Project no.**  
513705

**Project Acronym**  
CEEK AGRI POLICY

**Project title**  
**Agro economic policy analysis of the new member states,  
the candidate states and the countries of the western Balkans**

**Instrument**                      Specific Support Action

**Thematic Priority**                Scientific Support to Policies

**ANNEX**  
Overview of  
**THE ACTIVITY OF SCIENTISTS  
& THE DEMAND FOR SCIENTIFIC EXPERTISE  
IN AGRICULTURAL POLICY**  
In 2005, in the new member states, in the candidate states and the countries of the western  
Balkans

**Start date of project:** 01.05.2005

**Duration:** 24 Months

**Organisation name of lead contractor for this deliverable :**

Euroquality

<b>Project co-funded by the European Commission within the Sixth Framework Programme (2002-2006)</b>		
<b>Dissemination Level</b>		
<b>PU</b>	Public	X
<b>PP</b>	Restricted to other programme participants (including the Commission	
<b>RE</b>	Restricted to a group specified by the consortium (including the Commission	
<b>CO</b>	Confidential, only for members of the consortium (including the Commission Services)	

## CONTENT

1	Annex 1: Calls for tenders of the DG Agri in 2005.....	3
2	Annexe 2 – Scientific support to policies, call SSP5-A.....	5
3	Annexe 3 – Questionnaire sent to experts registered in the agripolicy.net database.....	9
4	Annexe 4. List of Main reports / conferences /services delivered for or organised by public bodies in each country. ....	11

## **1 Annex 1: Calls for tenders of the DG Agri in 2005**

---

List of calls for tenders launched by Directorate General for agriculture in 2005.

Study concerning the impact of Directive 2000/36/EC on the economies of those countries producing cocoa and vegetable fats other than cocoa butter  
Study on implementing the energy crops CAP measures and bio-energy market  
Study on the state of agriculture in five applicant countries  
Evaluation of the CAP information policy  
Framework contract for informatic services: user support and system administration in support of DG agriculture activities "AGRI-USSA"  
Impact of export support measures and food aid on food security  
Study on the environmental impacts of sheep and goat farming

### **12 evaluation study contracts**

Framework contract for evaluation of the fruit and vegetables sector  
Evaluation of the Common Market Organisation for the Cereals sector  
Evaluation of the Common Market Organisation for the Flax and Hemp sector  
Synthesis of Rural Development mid-term evaluation  
Evaluation of the agri-environment measures  
Synthesis of Leader+ mid-term evaluations  
Synthesis of Sapard mid-term evaluation  
Framework contract for evaluation of the environmental impact of Common Market Organisations  
Evaluation of the Common Market Organisation for Beef  
Impact of export subsidies on world hunger  
Evaluation of the CAP information policy  
Evaluation of the LFA (Less-Favoured Areas) measure

Scenar 2020 — scenario study on agriculture and the rural world  
Socio-economic aspects of the coexistence of GMOs, conventional crops and organic farming  
Development of dynamic analysis tools for the FADN  
Development of indicators for competitiveness in agriculture based on FADN data  
Genetic resources - implementation and monitoring of the Community programme  
Genetic resources - technical assistance by experts  
Evaluation of the Community programme on genetic resources in agriculture  
Evaluation of Community measures on producers' organisations in the fruit and vegetables sector  
Study on the application of the system of cross compliance  
Economic feasibility of the sustainable management of forests in the European Union  
Evaluation of Community measures in the dried fodder sector  
Service contract for the organisation of conferences, seminars and events  
Service contract for writing information and communication materials  
Service contract for strategy and media advice  
Service contract for the organisation of fairs  
Study to assess communication, information and promotion programmes concerning beef and veal within the European Union  
External auditing services to DG Agriculture for the audits of paying agencies

**11 studies service contracts**

Impact analysis of proposals to reform the common agricultural policy: study on baseline and impact indicators for rural development programming 2007-2013

Study to prepare a report on the co-existence of genetically modified organisms with organic and traditional crops

Indicators for the evaluation of the EU's rural development programmes

Study on Bulgaria's agricultural economy

Study on Romania's agricultural economy

Study on employment in rural areas

Provision of statistics on cereal and sugar prices

How requirements for biodiversity and soil protection, along with reducing greenhouse-effect gases, are taken into account in rural development programmes

Good agricultural practices: resumé of the situation in the 2000-2006 programming

Effectiveness of rural tourism in rural areas

Compilation of customs documents and stamps used for imports of agricultural products in various third countries

## **2 Annexe 2 – Scientific support to policies, call SSP5-A**

---

### Research priorities under Call SSP5-A

Sustainable management of Europe's natural resources

*1.1. Modernisation and sustainability of agriculture and forestry, including their multifunctional role, in order to ensure the sustainable development and promotion of rural areas*

Task 1 - Trade and agricultural policies - India

Task 2 - Trade and agricultural policies – China.

Task 3 - Foresight analysis for world agricultural markets (2020) and Europe.

Supporting CAP market reform

*Reduction of market support and protection / Decoupling of direct payments*

Task 4 - Effects of regionalisation/decoupling on potatoes and vegetables

Task 5 - Analysis of the food industry – development of analytical tools and methods.

Task 6 - Crop specific concerted action – permanent crops, non food or alternative crops.

Task 7 - Mountain quality-food products – consumer preferences and policy needs.

Task 8 - On-farm research – seeds breeding.

Task 9 - Assessing sustainability of farms.

Task 10 - Scientific support to the EU cotton regime.

Task 11 - Workshops and conferences on scientific support to policies.

*Cross-Compliance*

Task 12 – Analytical tool for the evaluation of the impact of cross-compliance.

Widening the scope of rural development

Task 13 - Analysis of conceptual aspects of sustainable and integrated rural development.

Task 14 - New methods for calculating premiums in the rural development measures.

Task 15 - Foresight analysis of EU rural areas.

Task 16 - Social factors and structural change in agriculture,

Task 17 - Agricultural Practices, climate change and rural development.

Task 18 - Adaptation of agriculture to climate change.

Task 19 – Innovation and know-how transfer in rural development

Task 20 - Analysing the territorial impact of agriculture on the European rural areas on the basis of sustainability indicators

*Sustainable agriculture production systems: development of a basis for policies to promote sustainable, quality-based agriculture production systems, including non-food agriculture, and their interactions*

Task 21 - Societal Benefits of Organic Farming.

Task 22 - Livestock breeding.

Task 23 - Sustainable use of soil related to different agricultural practices – Thematic Strategy on Soil.

Task 24 - External costs of pesticides

Task 25 - IPPC Directive

Task 26 – Pepino Mosaic Virus.

Task 27 - Quarantine organisms,

Task 28 – The development of bio-refineries and the implications for agriculture and forestry policy.

*Sustainable forestry*

Task 29 - Structuring future research in the EU forestry sector.

Task 30 Emerging diseases and threats through invasive alien species in forest ecosystems.

1.2 Tools and assessment methods for sustainable agriculture and forestry management

Tasks related to this chapter are covered under area 1.1.

1.3 Modernisation and sustainability of fisheries, including aquaculture-based production systems

Scientific basis of fisheries management

Task 1 – Framework for area- and fleet-based management:

Task 2 – Fisheries-induced changes in the adaptive genetic potential of exploited fish stocks

Task 3 – Objective model-based and computer-assisted age determination technology for fish

Task 4 – Basis for improved management of small pelagic species in the Mediterranean

*Scientific basis of fisheries monitoring, control and surveillance*

Task 5 – Cost-efficiency of Control strategies

*Sustainable aquaculture production*

Task 6 – Cost-efficiency of improving fish welfare

Task 7 – Application of genomics in aquaculture

Task 8 – Extensive and semi-intensive coastal aquaculture

Task 9 – Capture-based aquaculture of bluefin tuna (BFT)

*Integration of environmental requirements into the CFP*

Task 10 – Indicators to support ecosystem-based fisheries management:

Task 11 – Effect of climatic changes upon production and distribution of fish and shellfish populations

Task 12 – Environmental impacts of alien species in aquaculture

*General Support to all areas within B.1.3*

Task 13 – Specific Support Actions

Sub-Task 13.1 – Exploitation of results of the 5<sup>th</sup> and 6<sup>th</sup> Framework Programme

Sub-Task 13.1.1 – scientific basis of fisheries management

Sub-Task 13.1.2 – sustainable aquaculture (excluding genomics)

Sub-Task 13.1.3 – interaction between environment and fisheries

Sub-Task 13.2 – Support to a technological platform on breeding of aquaculture species

Sub-Task 13.3 – Support to a technological platform on offshore aquaculture: Sub-Task 13.4

– Foresight exercise on research needs in the marine sector:

1.4. New and more environment friendly production methods to improve animal health and welfare including research on animal diseases such as foot and mouth disease, swine fever and development of marker vaccines

Task 1 - Culicoides transmitted diseases: bluetongue and African horse sickness.

Task 2 - New vaccines against bluetongue.

Task 3 - Perkinsosis in molluscs

Task 4 - Welfare implications of surgical castration in pigs

Task 5 - Collaboration EU-South-East Asia and China.

1.5. Environmental assessment (soil, water, air, noise, including the effects of chemical substances)

Task 1 – Minimising habitat destruction, fragmentation and degradation:

Task 2 – Minimising impact of climate change and of climate change adaptation and mitigation measures on biodiversity:

Task 3 – Alternatives to HCFCs in developing countries

Task 4 - Ecological status assessment - filling the gaps

Task 5 – Operational interface linking scientific knowledge to the implementation and development of water policies

Task 6 – Assessing the health risks of environmental stressors

Task 7 – Characterisation of mining waste

Task 8 - Identification and analysis of climate change mitigation options in Developing Countries, in particular in China and India

Task 9 - Sectoral Emission Reduction Potentials and Economic Costs for Climate Change

1.6. Assessment of environmental technologies for support of policy decisions, in particular concerning effective but low-cost technologies in the context of fulfilling environmental legislation

Task 1 - Measuring eco-innovation:

Task 2 – Identification and assessment of training needs, methods and activities for the wider use of environmental technologies in key sectors

Task 3 - Comparison and assessment of funding schemes for the development of new activities and investments in environmental technologies.



### 3 Annexe 3 – Questionnaire sent to experts registered in the agripolicy.net database

*QUESTIONNAIRE ON THE INVOLVEMENT OF EXTERNAL EXPERTS  
IN AGRICULTURAL POLICY FORMATION RELATED TO AGRICULTURAL MARKETS AND TO RURAL DEVELOPMENT*

- This questionnaire is sent to the members of Agripolicy.net. It will help to prepare a report describing how external scientists and social scientists (from research institutes, NGOs, universities independent consultancy firms) engaged in agricultural policy analysis are involved in the formulation of policies.
- The survey covers policies related to agricultural markets and rural development. Policies related to food hygiene, food security, animal or human health are not covered by the report.
- The survey looks at the situation in the year 2005. A second report for the year 2006 will be published in 2007.

**Please indicate your country**

	YES	NO	If Yes, name of the public body in English <sup>1</sup>
<b>1. In your experience do public bodies involved in agricultural policy formulation sometimes seek the views of external scientific expertise?</b>	<input type="checkbox"/>	<input type="checkbox"/>	

	YES	NO	If Yes, name of the public body in English
<b>2. In 2005, did any public bodies ask for scientific expertise through</b>			
Competitive tender (publicly advertised) for specific study (delivery of a report) ?	<input type="checkbox"/>	<input type="checkbox"/>	
Direct contract (non-competitive) for specific study (delivery of a report) ?	<input type="checkbox"/>	<input type="checkbox"/>	
Direct consultation (free of charge) for specific study (delivery of a report) ?	<input type="checkbox"/>	<input type="checkbox"/>	
Direct consultation (free of charge) for specific advise ?	<input type="checkbox"/>	<input type="checkbox"/>	
Establishment of expert group, working groups or think tank ?	<input type="checkbox"/>	<input type="checkbox"/>	
The organisation of conference, debate or workshop ?	<input type="checkbox"/>	<input type="checkbox"/>	
Other ? (please specify):			

	YES	NO	If Yes, has it been organised	
<b>3. In 2005, did any public bodies organise</b>				
Evaluation (impact assessment) of an existing policy ?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Evaluation (impact assessment) of a future policy (or policy options) ?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

<sup>1</sup> Ministry of agriculture, Parliament etc.



#### **4 Annexe 4. List of Main reports / conferences /services delivered for or organised by public bodies in each country.**

<b>Bosnia</b>	
<b>Bulgaria</b>	<ul style="list-style-type: none"> <li>- Methodology of evaluating the possible results of application of CAP on Bulgarian agriculture - Direct contract</li> <li>- CAP and Bulgarian agriculture -expert group, conferences</li> </ul>
<b>Croatia</b>	<ul style="list-style-type: none"> <li>- Consultation on the draft of the national programme for agriculture and rural areas</li> </ul>
<b>Cyprus</b>	<ul style="list-style-type: none"> <li>- Services for the operation of the Rural Development Plan 2004 – 2006</li> <li>- Ex – port evaluation of Rural Development Plan 2004 – 2006</li> <li>- Ex – ante evaluation of Rural Development Plan 2007 – 2013</li> </ul>
<b>Czech republic</b>	
<b>Estonia</b>	<ul style="list-style-type: none"> <li>- Need for support in rural entrepreneurship sector, Ministry of Agriculture</li> <li>- Estonian University of Life Sciences and Rural Development Institute, competitive tender</li> </ul>
<b>Hungary</b>	<ul style="list-style-type: none"> <li>- Situation of Hungarian sugar in line with EU sugar reform</li> <li>- Hungarian options after sugar reform</li> <li>- Reviewing of several studies of Institute for Agricultural Economics and other institutions (e.g. marketing chains, agricultural financing, sectoral analyses, farming types, agricultural statistics, FADN, etc.)</li> </ul>
<b>Lithuania</b>	<ul style="list-style-type: none"> <li>- Agricultural and rural development policy modelling</li> <li>- New possibilities for credit guarantees</li> <li>- Analysis of loan process in Lithuania</li> </ul>
<b>Latvia</b>	
<b>Slovenia</b>	<ul style="list-style-type: none"> <li>- Analytical support: CAP reform on the field of direct payments in Slovenia</li> <li>- Indicator reporting on the integration of environmental concerns into agricultural policy (IRENA)</li> <li>- The situation of agriculture, food industry and forestry in Slovenia in the year 2004</li> <li>- National report on actual restructuring process in dairy sector</li> <li>- Preparing of new (changed) criteria for delimitation of other LFA in Slovenia</li> <li>- Basic analysis for New Financial Perspective 2007-2013</li> <li>- Workshop: National Strategic Plan of Rural Development in Slovenia 2007-2013</li> <li>- Slovene agriculture and CAP</li> <li>- Multifunctional agricultural policy in Slovenia and its evaluation</li> </ul>
<b>Slovakia</b>	<ul style="list-style-type: none"> <li>- Situation in the Slovak agriculture after the EU accession, Z. Chrastinova, RIAFE</li> <li>- Changes in support to agriculture in 2004 and their impact on the profit/loss the sector, B. Izakovicova, RIAFE</li> <li>- Workshop on: Coherence of agricultural and rural development</li> <li>- International scientific conference: Development of economic theory and training, applications and visions in SLOVAKIA</li> <li>- On April 19th 2005 seminary for implementation activity of type of LEADER in rural development programme from 2007 until 2013 organised by Ministry of Agriculture and Germany Twinning partner, conferences in regions of Slovakia.</li> </ul>

- CEEC AGRI POLICY -

<p><b>Romania</b></p>	<ul style="list-style-type: none"> <li>- Milling and bakery industry</li> <li>- The update of midterm evaluation of SAPARD Program - SAPARD Agency and Ministry of Agriculture and Rural Development (Ext.)</li> <li>- Mid term evaluation of SAPARD Programme</li> <li>- Annual Report of SAPARD Programme</li> <li>- Conferences related to the rural development</li> <li>- Elaboration of National Strategic Plan and National Plan for Agriculture and Rural Development</li> <li>- Establish the organisational structure of the Managing Authority for SAPARD and EAFRD</li> </ul>
<p><b>Poland</b></p>	<ul style="list-style-type: none"> <li>- International Conference on Rural Development, organised by Ministry of Agriculture and Rural Development, Krakow, November</li> <li>- Request for opinion on the National Strategic Plan for rural development (MARD) - request to express opinion free of charge</li> </ul>
<p><b>Turkey</b></p>	<ul style="list-style-type: none"> <li>- A Research on the Relationships between Teachers in Villages and Agriculture in Aegean Region in Turkey</li> <li>- Proceedings of the 17<sup>th</sup> European Seminar on Extension Education, ESEE 2005, Izmir, Türkiye. Izmir</li> <li>- Turkish Agriculture and EC UYUMU</li> <li>- Turkish Agriculture and EC</li> <li>- Success Factors of self-help Groups in Rural Extension: Experiences from Turkey (2005)</li> <li>- How to Institutionalise Participatory Approaches in Extension Systems: the Case of Turkey (2005)</li> <li>- Environmental attitudes and behaviours in rural areas</li> <li>- Agricultural policies and rural development</li> <li>- Production and Marketing of Organic Dried Apricot and the Tendencies of Apricot Producers for Future in Turkey: Case Study of Malatya</li> <li>- The Evaluation of Common Agricultural Policy on Plant Products With Regard to Adaptation of Turkish Agriculture</li> <li>- The Change in Turkish Agricultural Policy</li> <li>- “The Contract Farming for Tobacco and The Role of Extension Regarding The New Law”</li> <li>- Factor Demands of Food-Manufacturing Industry in Turkey</li> <li>- A Study on the Efficiency of Co-operatives in Marketing Bee Products in Turkey and the World</li> <li>- CMO of Poultry and Egg in EU and Evaluation for Turkish Poultry Sector</li> <li>- A speech called "Turkish Agriculture Today</li> <li>- Information Needs in Sustainable Agriculture and Agro-Chemical Usage: A Case Study in Çambel Village”</li> <li>- Agro Tourism in Rural Development Karaburun Agro Tourism Project Case Study”</li> <li>- Farmer Innovation: Case Study of Izmir Province in Turkey</li> <li>- Information Needs in Sustainable Agriculture and Agro-Chemical Usage: A Case Study in Çambel Village”</li> <li>- The EU and The Turkish Agriculture: A Moving Target”, Journal of Izmir Mercantile Exchange</li> </ul>

- CEEC AGRI POLICY -

<p><b>Turkey</b></p>	<ul style="list-style-type: none"> <li>- A Research on The Attitudes of Farmers Towards Risk: Case Study from Ege Region</li> <li>- Price and Income Stability in Turkish Agriculture: An Evaluation of the IMF Led Agricultural Policy Changes</li> <li>- Agricultural Insurance Practices in Turkish Agriculture and The Future”, Turk Agriculture</li> <li>- Micro Credit Applications from The Standpoint of Rural Development: An Evaluation for Turkey</li> <li>- The Effects of the Recent Legal Arrangements Concerning the Wholesale Markets on Actors within the Fruit-Vegetable Marketing Chain: The Case of Izmir, Turkey</li> <li>- The development of fresh fruit and vegetables Expectation from Turkey to EU</li> <li>- Sustainable Production Techniques in Greenhouse: A Case Study on Economic Analysis of Organic Lettuce Production in Turkey</li> <li>- Extension Problems of Integrated Post Management in Ege Region : Case of greenhouse. Vegetable Research on the function of Agricultural Extension on Ecological Farming: Case of Raisin</li> <li>- Agricultural Knowledge System and It's Rapid Appraisal: RAAKS</li> <li>- Turkish Agriculture in Process of members ship to EU</li> <li>- Progress of Agricultural relations between Turkey and EU</li> <li>- Screening chapter 20 enterprise and industrial policy</li> <li>- III- Economic criteria</li> <li>- Continuing enlargement: Strategy Paper and Report of the European A Jean Monnet Module on European Political Integration European Integration: Institutions and Policies (Part II)</li> <li>- Fall Term 2005/06 Commission on the progress towards accession by Bulgaria, Romania and Turkey</li> <li>- 8th Development Plan</li> <li>- Annual Report 2005</li> <li>- Department of Agricultural Economics Ege University</li> <li>- Monitoring committee of N-Contamination in water resources</li> <li>- Evaluation Committee for some Rural projects to be funded by EC</li> </ul>
<p><b>Serbia and Montenegro</b></p>	<ul style="list-style-type: none"> <li>- EC DG Agricultural Study on the State of Agriculture in Five Applicant Countries</li> <li>- EC FP6 SSA project "CEEC Agri Policy"</li> <li>- WB concept note preparation Rural business environment project</li> <li>- UNDP - Regional Ministerial Conference "Environmental policies in the context of European Integration"</li> </ul>